

2022 Continuing Education

Credit Form & Certificate of Completion

ELLIOTT MCDANIEL
223 LINDEN AVE
JERSEY CITY, NJ 07305

Sponsor:
Internal Revenue Service
Communications & Liaison
Office of National Public Liaison
1111 Constitution Avenue NW
Washington, DC 20224
E-mail: taxforumcpe@irs.gov

Virtual IRS Nationwide Tax Forum - July 19 - August 18, 2022

*The field of study for all seminars listed is "Taxes" for NASBA and "Federal Tax/Tax Related Matters" for IRS.
The delivery method is "Group Internet Based" for NASBA and IRS.*

A Simple Approach and Overview to Virtual Currency (CFP) CEQXT-T-01403-22-O	Improving Access to the IRS (CFP) CEQXT-T-01394-22-O
Advisory/Compliance Considerations for Making S-Election (CFP) CEQXT-T-01382-22-O	Improving the Taxpayer Experience With the IRS Independent Office of Appeals (CFP) CEQXT-T-01395-22-O
Advocating for Taxpayers Who Receive Collection Notices (CFP) CEQXT-T-01383-22-O	Keynote Address (CFP) CEQXT-U-01396-22-O
Cannabis Reporting: Retail, Medical & Illegal (CFP) CEQXT-T-01385-22-O	Looking to Tax Year 2022: American Rescue Plan Tax Changes to the Earned Income Tax Credit and Other Child-Related Credits (CFP) CEQXT-U-01397-22-O
Child Tax Credit Issues: Things Learned During the 2022 Filing Season (CFP) CEQXT-T-01386-22-O	Professional Responsibility Obligations When Practicing Before the IRS: OPR and Circular 230 (CFP) CEQXT-E-01398-22-O
Cybersecurity for Tax Professionals – Advanced Session (CFP) CEQXT-T-01387-22-O	Professional Responsibility: Procedures to Ensure Compliance in Times of Change – Advanced Level (CFP) CEQXT-E-01399-22-O
Deeper Dive Into Emerging Cyber Crimes and Crypto Tax Compliance (CFP) CEQXT-T-01388-22-O	Promoter Issues (CFP) CEQXT-T-01400-22-O
e-Services and You (CFP) CEQXT-T-01389-22-O	Representing Taxpayers That Disagree With Information Reports (i.e., Forms W-2, 1099, K-1) (CFP) CEQXT-T-01401-22-O
Foreign Tax Credit (Form 1116) & Common Errors (CFP) CEQXT-T-01390-22-O	Retirement Plans: Avoid These Pitfalls When Managing Your Small Employer Plan (CFP) CEQXT-T-01402-22-O
Get the Facts: Planning for the Transition from EFTPS to T2C (CFP) CEQXT-U-01392-22-O	Tax Credits for Individuals Residing Outside the United States (CFP) CEQXT-T-01404-22-O
Helping You and Your Clients Steer Clear of Fraud and Scams (CFP) CEQXT-T-01393-22-O	

Tax Law Update credits: 5

Ethics credits: 2

Federal Tax Law credits: 19


Total credits: 26

(Seminars annotated with (CFP) also qualify for CE credits for Certified Financial Planners)

Consult your state's accrediting agency for its rules on admissibility of these courses for credit. In accordance with the standards of the National Registry of CE Sponsors, CE credits have been granted based on a 50-minute hour. In accordance with standards set forth in Treasury Department Circular 230 Section 10.6, credits have been granted on a 50-minute hour. The Internal Revenue Service Return Preparer Office accepts these seminars for Enrolled Agents (EA) and Annual Filing Season Program (AFSP) Participants.

It is our opinion that it also complies with the CE standards for members of the American Institute of Certified Public Accountants. Your state board is the final authority for the number of credit hours allowed for a particular program. It is the responsibility of the attendee to understand and comply with state licensing CE requirements. Seminars are sponsored by the Internal Revenue Service and instructed by a qualified representative of the Internal Revenue Service. The IRS Nationwide Tax Forum is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. Registration number: 103214.

The Internal Revenue Service is registered with the Certified Financial Planner Board of Standards, Inc. These seminars do not qualify for ethics credits for Certified Financial Planners (CFP). Seminars annotated with CFP do qualify for CE credits for CFP. The board has the final authority on acceptance of individual courses for CFP credit. Complaints regarding registered sponsors may be addressed to: Certified Financial Planner Board of Standards, Inc. 1425 K Street N.W., Suite 500, Washington, DC 20005. Website: <http://www.cfpboard.org>. Email: mail@CFPBoard.org.

Brian Ward 
IRS Nationwide Tax Forum CPE Manager
Communications & Liaison, Internal Revenue Service



2022 Continuing Education

Credit Form & Certificate of Completion

ELLIOTT MCDANIEL
223 LINDEN AVE
JERSEY CITY, NJ 07305

Sponsor:
Internal Revenue Service
Communications & Liaison
Office of National Public Liaison
1111 Constitution Avenue NW
Washington, DC 20224
E-mail: taxforumcpe@irs.gov

Virtual IRS Nationwide Tax Forum - July 19 - August 18, 2022

*The field of study for all seminars listed is "Taxes" for NASBA and "Federal Tax/Tax Related Matters" for IRS.
The delivery method is "Group Internet Based" for NASBA and IRS.*

Tax Law Changes for TY2022 (CFP)
CEQXT-U-01405-22-O

Tax Professional Data Breaches and How Tax Pros Can Protect
Themselves (CFP)
CEQXT-T-01406-22-O

Temporary Changes to the Collection Notice Process to Help
Taxpayers and Practitioners (CFP)
CEQXT-U-01408-22-O

The Fundamentals and Tax Treatment of Digital Assets/Virtual
Currency (CFP)
CEQXT-T-01391-22-O

Understanding and Combating Return Preparer Fraud (CFP)
CEQXT-T-01409-22-O

Tax Law Update credits: 5
Ethics credits: 2


Federal Tax Law credits: 19
Total credits: 26

(Seminars annotated with (CFP) also qualify for CE credits for Certified Financial Planners)

Consult your state's accrediting agency for its rules on admissibility of these courses for credit. In accordance with the standards of the National Registry of CE Sponsors, CE credits have been granted based on a 50-minute hour. In accordance with standards set forth in Treasury Department Circular 230 Section 10.6, credits have been granted on a 50-minute hour. The Internal Revenue Service Return Preparer Office accepts these seminars for Enrolled Agents (EA) and Annual Filing Season Program (AFSP) Participants.

It is our opinion that it also complies with the CE standards for members of the American Institute of Certified Public Accountants. Your state board is the final authority for the number of credit hours allowed for a particular program. It is the responsibility of the attendee to understand and comply with state licensing CE requirements. Seminars are sponsored by the Internal Revenue Service and instructed by a qualified representative of the Internal Revenue Service. The IRS Nationwide Tax Forum is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. Registration number: 103214.

The Internal Revenue Service is registered with the Certified Financial Planner Board of Standards, Inc. These seminars do not qualify for ethics credits for Certified Financial Planners (CFP). Seminars annotated with CFP do qualify for CE credits for CFP. The board has the final authority on acceptance of individual courses for CFP credit. Complaints regarding registered sponsors may be addressed to: Certified Financial Planner Board of Standards, Inc. 1425 K Street N.W., Suite 500, Washington, DC 20005. Website: <http://www.cfpboard.org>. Email: mail@CFPBoard.org.

Brian Ward 
IRS Nationwide Tax Forum CPE Manager
Communications & Liaison, Internal Revenue Service

